Instructions for Donating a Gift of Securities

To make a gift of securities, simply follow these easy steps:

1. Complete the Securities of Transfer with your broker and send it to both Scotia iTRADE and CNIB by email:



CNIB

Attn: Ed Oikawa

Email: ed.oikawa@cnib.ca **Tel:** 416-486-2500 (ext. 8640)

Fax: 416-480-7700 1929 Bayview Avenue Toronto, ON M4G 3E8

Charitable Registration No.:

119219459 RR0003

Scotia iTRADE.

Scotia iTRADE

Attn: Deo Deoram

Email: deo.deoram@scotiaitrade.com

Tel: 416-775-5572

40 King Street West, 15th floor

Toronto, ON M5H 1H1

Account #: 555-88040-18

DTC #: 5011 **CUID**: SCOT

- 2. Instruct your broker to transfer the shares directly to CNIB brokerage account.
- **3.** Upon receipt of the transferred securities, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our brokerage account.

For privacy reasons, your broker cannot disclose your name to CNIB, please fully complete the donor information to ensure you receive your tax receipt.

For more information, please contact Michael Cinovskis, Manager, Gift Management by telephone at 1-800-563-2642 or by email at giftmanagement@cnib.ca



Gift of Electronic Shares - Transfer Direction



The sending broker or transfer agent must make the electronic transfer to:

Scotia iTRADE

Donor Signature _____

40 King Street West, 15th floor, Toronto, ON M5H 1H1 **Account #:** 555-88040-18 • **DTC #:** 5011 • **CUID:** SCOT

Donor Information				
Name				
Address				
City	Province		Postal Code	
Phone	Cell		Email	
Broker Information	1			
Name		Financial I	Financial Institution	
Phone		Email	Email	
Name on account		Account #		
to the Canadian Natior 119219459 RR0003. Security description _		·	Charitable Registration Number:	
Quantity CU		CUSIP#		
Security description _				
Quantity CUSII		CUSIP #		
_ , ,	ed Please d receive a Gift-in-Kind	d tax receipt fr	tion to:om CNIB for the closing price based	

Date _____